



Synergy Wealth Creation is a trusted company with more than 5,000 happy customers. We offer great financial solutions to help our clients manage their money and secure their future. Our plans are designed to make your financial goals easier to reach and give you peace of mind about your finances.

Protect what matters most with our life, health, and general insurance, plus expertly managed mutual funds.”





Mission:

Our mission at Synergy Wealth Creation is to empower individuals and families to achieve financial security and success. We are committed to providing personalized, reliable financial solutions that help our clients grow and protect their wealth, ensuring a brighter future for all.



Vision:

Our vision is to be a leading force in the financial services industry, known for our integrity, innovation, and unwavering commitment to our clients' financial well-being. We strive to build long-lasting relationships with our clients, helping them navigate their financial journeys with confidence and peace of mind.



ALPESH SURJIWALA
FOUNDER

Services We Provide:

1. Life Insurance: Protect your loved ones with comprehensive life insurance plans designed to provide financial security and peace of mind.

BAJAJ | Allianz 

**MAX
LIFE**
INSURANCE

TATA AIA
LIFE INSURANCE

Specifically Expert In Business Insurance Like

Employee Employer Key Man Insurance MWP Act

2. Mutual Funds: Grow your wealth with expertly managed mutual funds tailored to your investment goals and risk tolerance.

All AMC

3. Health Insurance: Safeguard your health and finances with reliable health insurance options that cover medical expenses and provide access to quality care.

All Health Insurance

4. General Insurance: Protect your assets with a range of general insurance products, including property, auto, and travel insurance, designed to offer broad coverage and protection.

IFFCO-TOKIO
GENERAL INSURANCE



Why Choose Us?



Trusted Expertise

We bring years of experience in providing reliable and effective financial solutions.



Personalized Service

Our tailored financial plans are designed to meet your unique needs and goals.



Proven Satisfaction

With over 5,000 happy customers, we've earned a strong reputation for trust and reliability.



Comprehensive Support

We offer a wide range of services to help you secure and grow your wealth for the future.



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